

The Region's Premier Organization for Employee Benefits Professionals
Timely, Tageted Topics for Benefits Education

OUR NEW NORMAL.

HEALTHCARE DELIVERY IN A PANDEMIC WORLD



Upcoming Events







HRCI and SHRM CE Credits

SHRM

- SHRM Activity ID: 20-W5EXX





HRCI

- HRCI Activity ID: 528974

This activity, ID No. 528974, has been approved for 1 HR (General) recertification credit hours toward aPHR™, PHR®, PHRca®, SPHR®, GPHR®, PHRi™ and SPHRi™ recertification through HR Certification Institute® (HRCI®). Please make note of the activity ID number on your recertification application form. For more information about certification or recertification, please visit the HR Certification Institute website at www.hrci.org.

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A Special Thanks





Today's Speakers



Kirk Rosin brings more than 20 years of benefits administration, account management, sales leadership, and healthcare consulting experience to his role as Paladina Health's CRO. He's responsible for delivering revenue-generation strategies that help us meet and exceed growth goals, drive product value, and ensure success for customers nationwide. He has a deep understanding of the complexities of benefit systems and a passion for primary pare —which began as he grew up the son of a rural Michigan primary care physician who believed in proactive patient care.



Mario Di Blasi serves as Vice President, Sales, for Texas, Oklahoma, Louisiana, and Arkansas. Mario joined Paladina Health from Imagine Health, where he was responsible for selling high-performance network solutions across Texas and beyond in the national account segment. Mario has an extensive and varied background in healthcare. His technical experience and areas of expertise include ACOs and Value Based reimbursement, Pharmacy, RBP, Bundled Surgery and Domestic Medical Tourism, Consulting to healthcare entrepreneurs, and Direct Primary Care.



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JULY 30, 2020





TODAY'S AGENDA

Welcome

Pandemic Impact on Delivery Systems

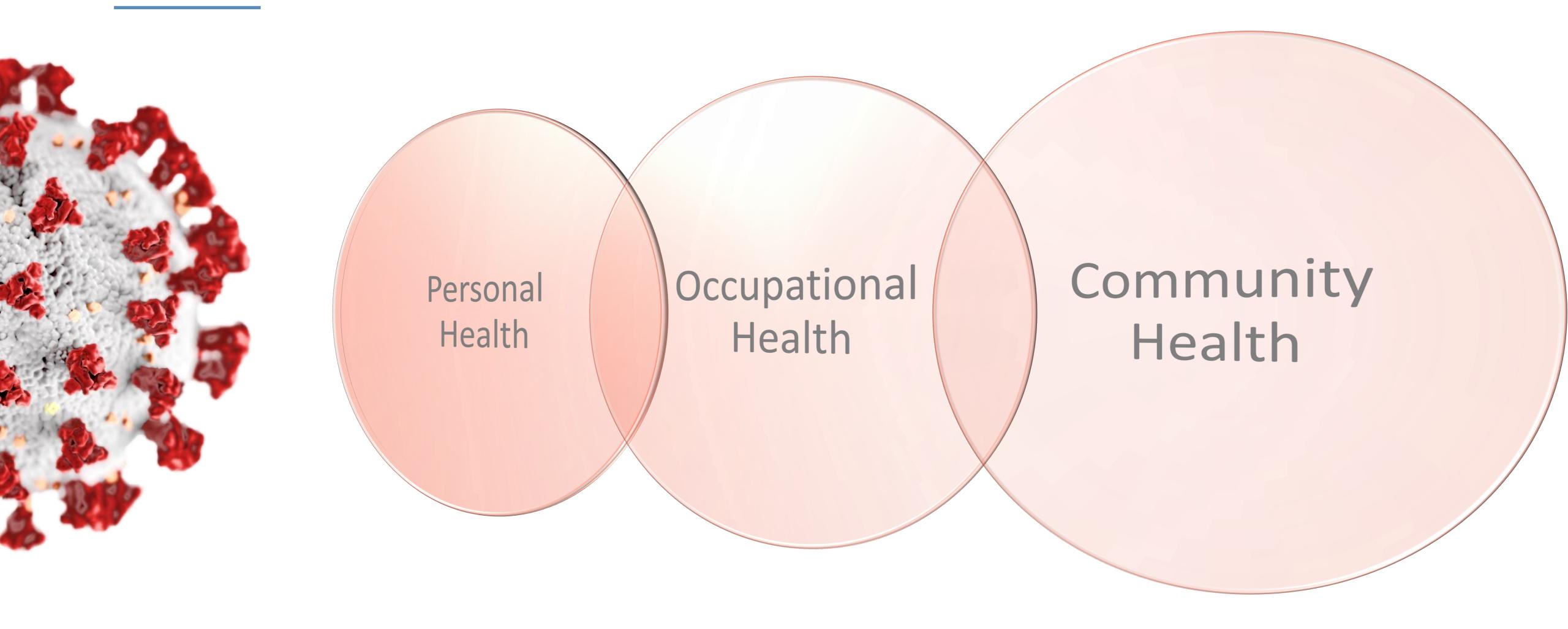
Needs of Consumers Shift Health Care

New Strategies, New Approaches for Employers

The Latest on COVID-19: Return to Work, Testing, Vaccines



UNPRECEDENTED TIMES





IMPACT ON DELIVERY SYSTEMS



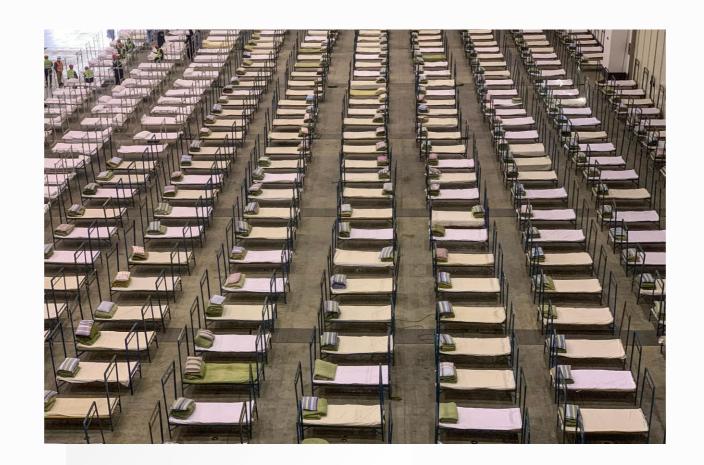
LOCALIZED VARIATIONS

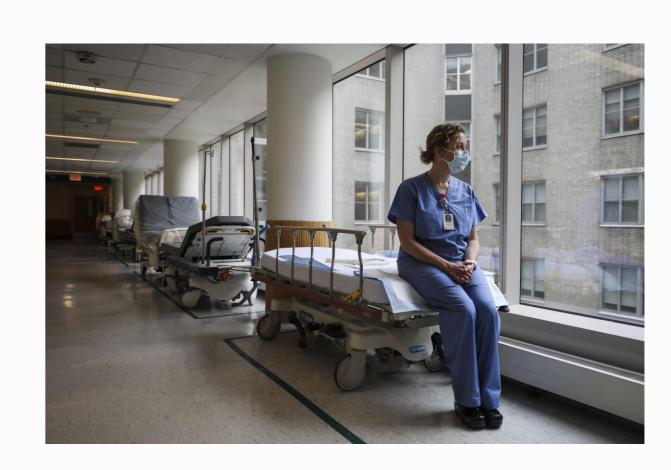
VOLUME-BASED REVENUE MODEL

CASE MIX DISRUPTION

ESTIMATED LOSS OF \$50.7B PER MONTH

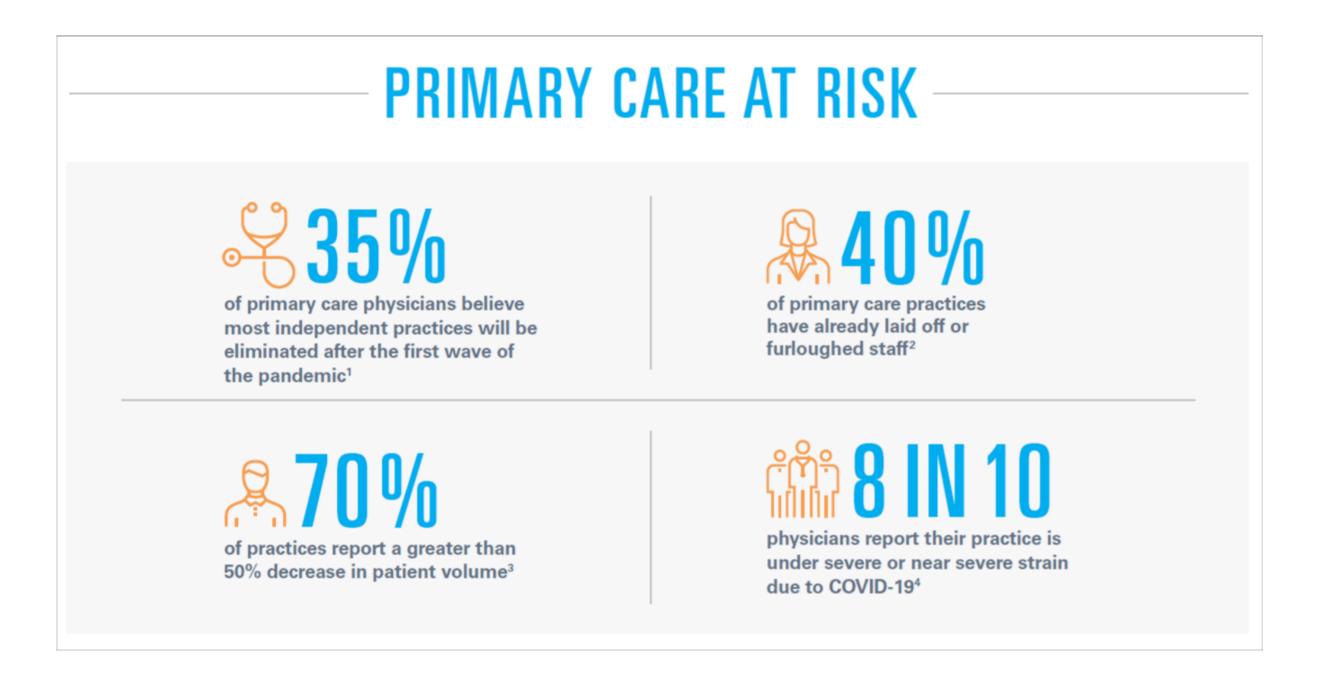


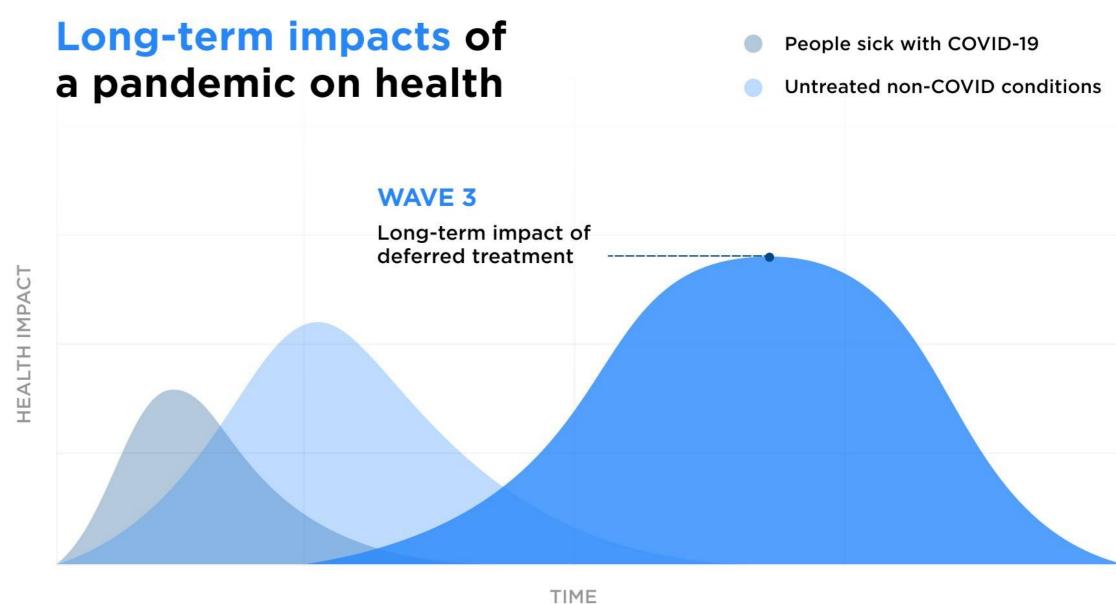






PRIMARY CARE BECOMES A PRIMARY CONCERN

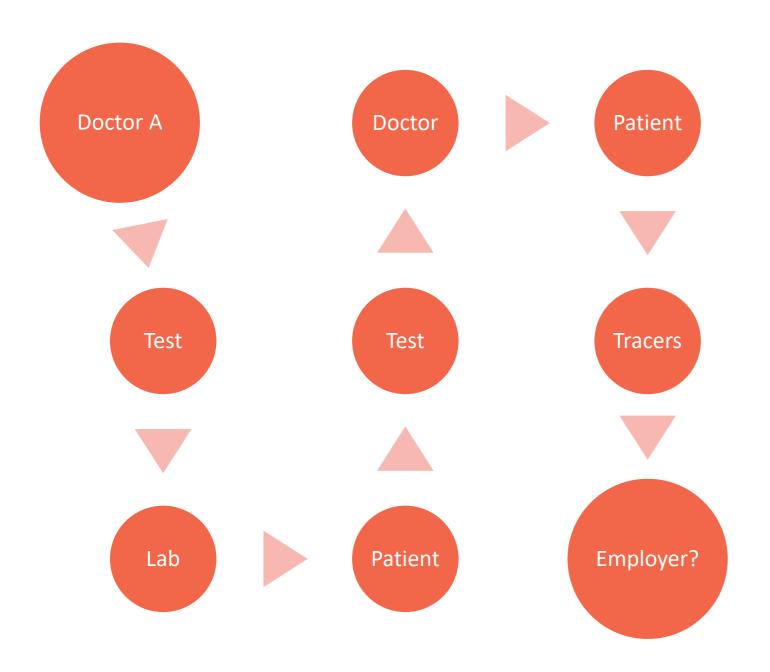


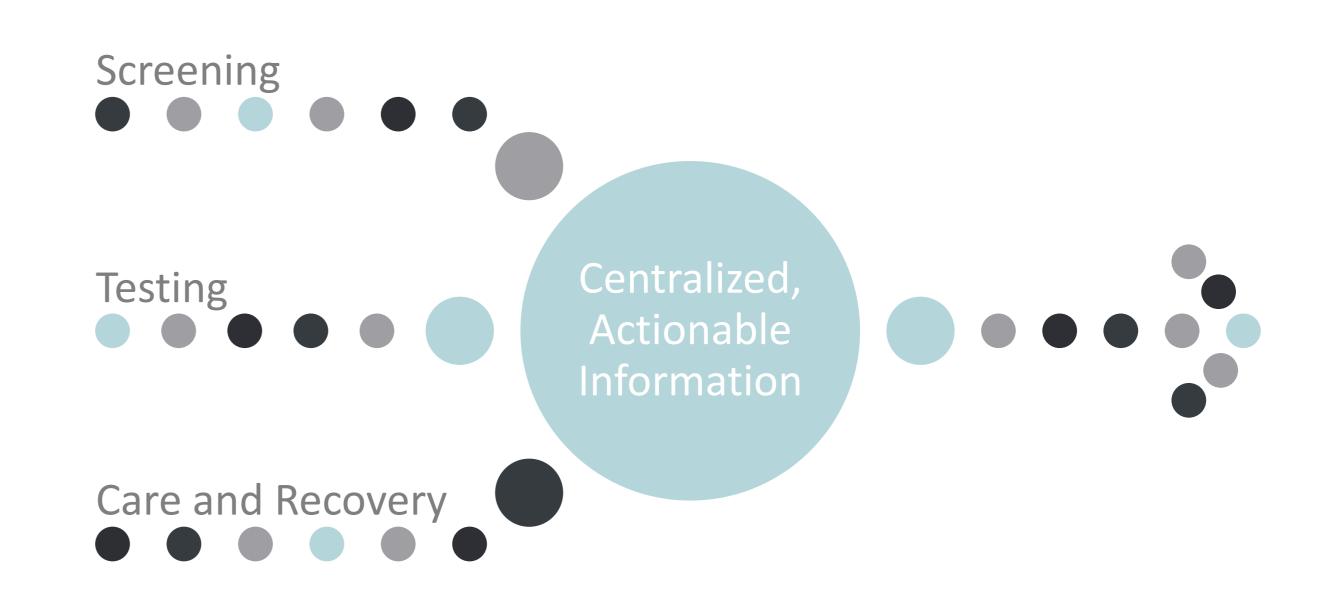


Source: BCBSProgressivehealth.com



REAL TIME DATA NECESSARY FOR EMPLOYERS

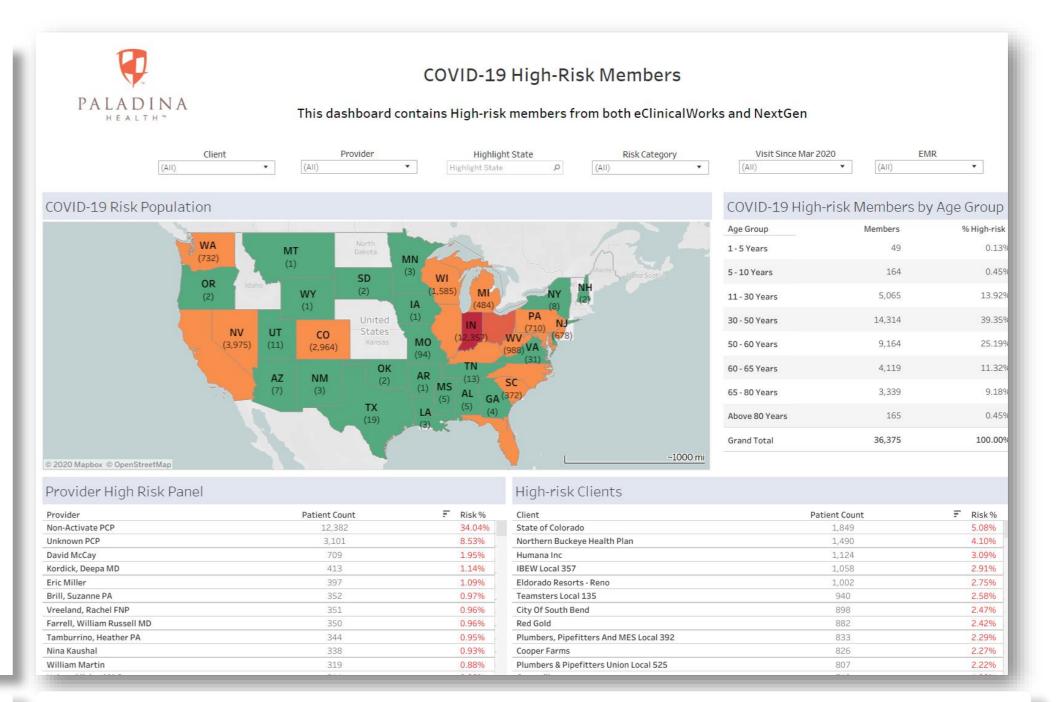






COVID-19 HIGH RISK ALGORITHM

- Objective: Identify members who have higher risk of adverse outcomes if they do contract COVID-19
- Criteria: Based on CDC Guidelines Demographics, Chronic Conditions, Medications, and Engagement
 - Tiered based on risk
 - Reconcile against visits since Mar 2020
- Outreach: Providers outreached proactively via virtual visits:
 - Check on their health condition and medication supply
 - Suggest best practices for COVID-19, as per CDC guidelines
 - Offer follow-up care (prescription refill, visit), if appropriate



21%

% of patients were identified as a high risk for COVID-19

85% Tier-3 (62% overall)

% of patients, who selected us as PCP and were identified as a high risk for COVID-19, have been outreached since Mar



ACCELERATED ADOPTION OF HEALTH CARE STRATEGIES

Telehealth

- 46% of consumers now use telehealth – compared to 11% pre-COVID
- 64% of consumers comfortable using it
- 76% of consumers are highly or moderately highly likely to use telehealth

Source: McKInsey & Company COVID-19

Concierge/Navigation

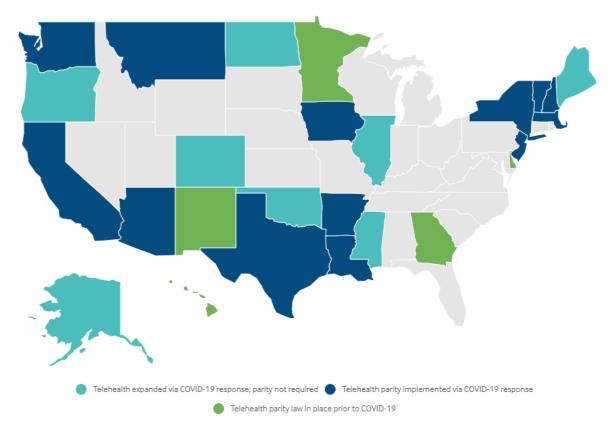
60% utilization in 2020, compared to 39% in 2019 across large employers

> Source: 2020 Large Employers' Health Care Strategy and Plan Design Survey

Mental Health

- Stress and anxiety about pandemic and other social factors
- Telehealth access enables privacy and convenience

Telehealth Parity Expansion in COVID-19 Emergency Response

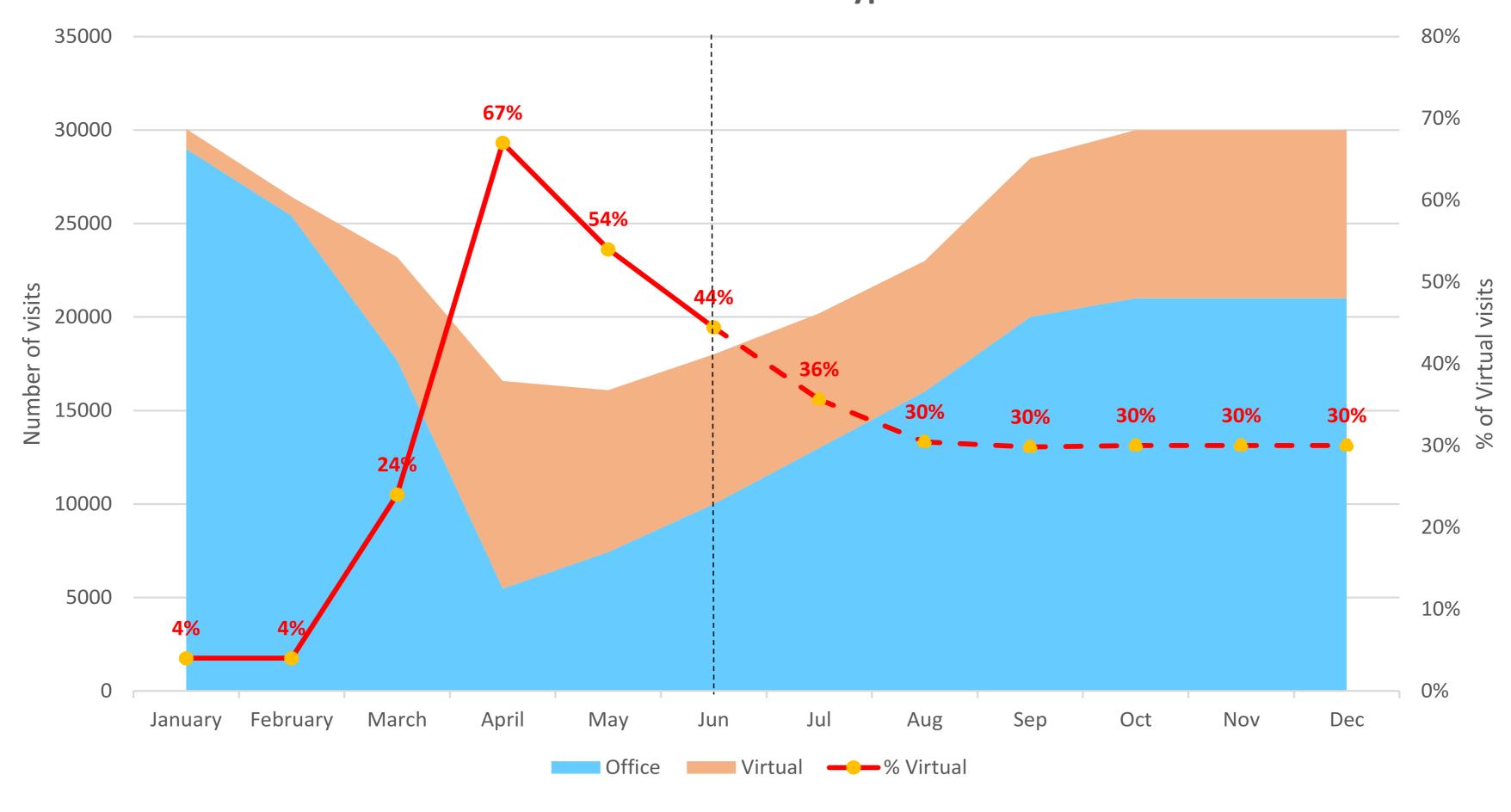


Source: Jacob C. Warren and K. Bryant Smalley, "Using Telehealth to Meet Mental Health Needs During the COVID-19 Crisis," To the Point (blog), Commonwealth Fund,

Consumer Survey

VIRTUAL HEALTH CARE IS HERE TO STAY

Forecast of Visit Types





EMPLOYERS' NEEDS AND PRIORITIES HAVE CHANGED

Before Now Near Focus on Core + COVID + **Focus on Core Primary Care** Focus on Core + COVID-19 and Preventive Care and Virtual Care **Chronic Condition** Management **Virtual Care Chronic Condition Mgt Near-site, On-site Clinics Health Coaching** Rx, Labs Return-to-work **Quality Measures Remote Monitoring Testing ROI**, Patient Satisfaction **Contact Tracing Population Health**

Behavioral Health

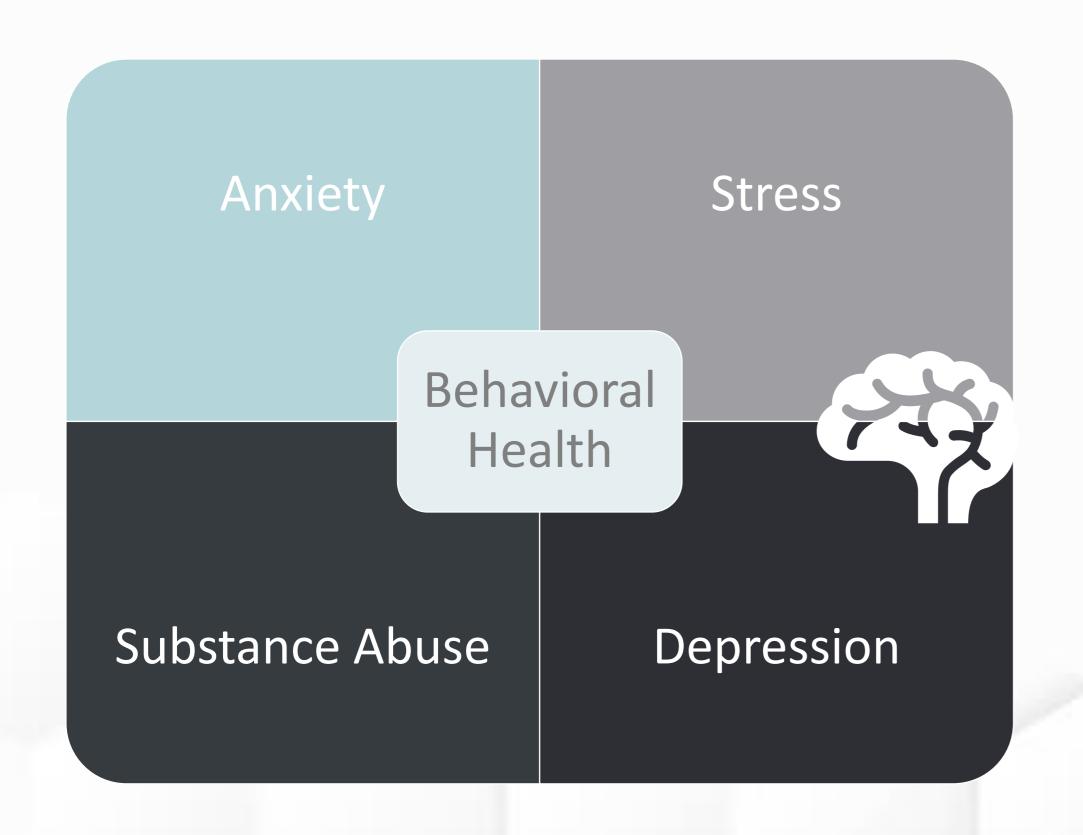
Comprehensive Employer Healthcare Services

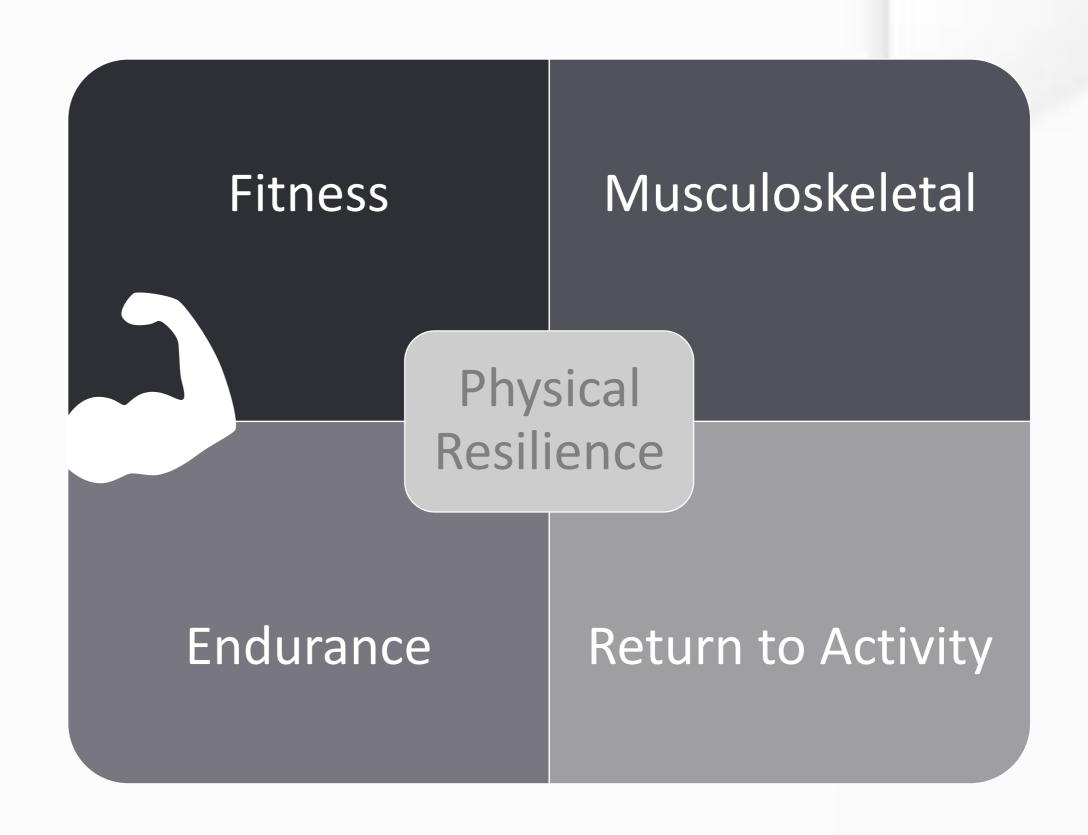
Technology based Clinical Care



PT, OT, and WC

MAKING THE RETURN TO WORK PRODUCTIVE







COVID-19 TESTING

Antigen

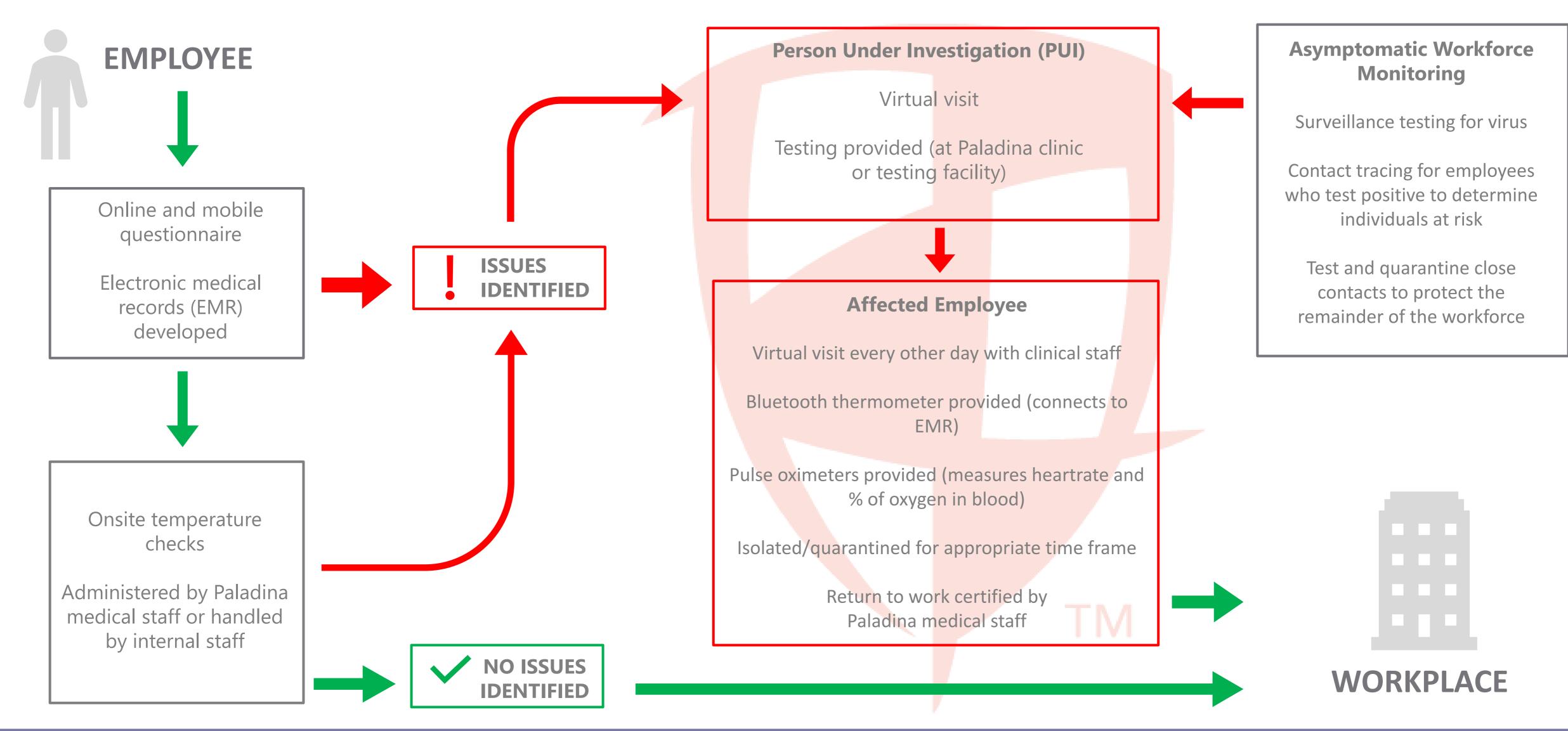
PCR

Antibody testing





RETURN TO WORK PROCESS FLOW (DETECT & CONTAIN)





For more information



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